

Notice of Extra Ordinary GENERAL MEETING

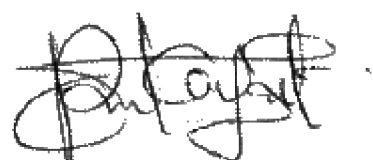
THE FEDERAL REPUBLIC OF NIGERIA
COMPANIES AND ALLIED MATTERS ACT, 1990
COMPANY LIMITED BY SHARES

NOTICE OF EXTRA ORDINARY GENERAL MEETING OF JAIZ BANK PLC

NOTICE IS HEREBY GIVEN, that an Extra Ordinary General Meeting of the Bank will be held at Chelsea Hotel, Plot 123, Muhammadu Buhari Way, Cadastral Zone AO, CBD, Abuja on the 26th day of October 2016 at 11.00am., to consider and if thought fit, to pass the following resolutions with or without modification, which have been proposed as special resolutions:-

1. That the authorised shares of the Bank be sub-divided from 15,000,000,000.00 ordinary shares of N1.00 each to 30,000,000,000 ordinary shares of 50k each.
2. That the Memorandum of Association of the Bank be altered to reflect the sub-division of the authorised share capital of the Bank from 15,000,000,000.00 Ordinary shares of N1.00 each to N30,000,000,000.00 ordinary shares of 50k each.
3. That the Bank's shares be listed on the Nigeria Stock Exchange.

By Order of the Board



RUKAYAT O. SALAUDEEN

FRC/2014/NBA/00000009649

Company Secretary

Jaiz Bank Plc.

Kano House

No.73 Ralph Shodeinde Street

Central Business District

Abuja

Federal Capital Territory

September 26, 2016

